

SUPERANNUATION RECALL CONSULTANTS

PERSONAL INFORMATION FORM

PLEASE PRINT, COMPLETE, SIGN AND MAIL TO:

**SUPERANNUATION RECALL CONSULTANTS, 1B/8 CALABRESE
AVE, WANNEROO, WA 6065**

Part 1 Complete your details as thoroughly as possible

Part 2 Authority:

complete you details

**copy and forward any recent statements from:
UK Pension Funds
Australian Superannuation Funds**

sign and date

HOW DID YOU HEAR ABOUT US?

EMAIL

REFERRAL

WEB SEARCH

OTHER_____

SUPERANNUATION RECALL CONSULTANTS

YOUR DETAILS

NAME: _____ D.O.B. _____

ADDRESS: _____

OCCUPATION: _____

TAX FILE NUMBER: _____

MARRIED: YES/NO

SPOUSE NAME: _____ D.O.B. _____

TAX FILE NUMBER: _____

CONTACT DETAILS: MOBILE: _____

HOME: _____ WORK: _____

EMAIL: _____

UK ONLY: DATE OF AUSTRALIAN RESIDENCY : _____

NATIONAL INSURANCE NO: _____

Temporary Resident Permanent Resident Australian Citizen

Last UK Address: _____

Name of UK Pension Fund or employer: _____

_____ Pol Number: _____

SUPERANNUATION RECALL CONSULTANTS

CLIENT AUTHORITY

I _____ Date of Birth _____

Of _____

And

I _____ Date of Birth _____

Of _____

Do hereby authorise Superannuation Recall Consultants to carry out all administration procedures required in receiving my pension and superannuation.

I/We authorise Superannuation Recall Consultants to act on my/our behalf to liaise with the HM Revenue & Customs or any other institutions as may be necessary.

I/We authorise Superannuation Recall Consultants to complete and or sign any necessary documentation, legal or otherwise to enable the execution of the above.

I/We acknowledge and hereby agree to any correspondence in relation to the above being delivered direct to Superannuation Recall Consultants, 1B/8 Calabrese Avenue, Wanneroo, 6065 please do not send any correspondence to our home address.

Signed _____ (Client 1)

Print name _____

D.O.B: _____ Date _____

Signed _____ (Client 2)

Print Name: _____

D.O.B: _____ Date _____

I authorise the following administrators to act on by behalf:

Samantha Rapoff

Julie Jenkins

Kim Barnett